



Mr. James Kelley, President  
Warm Brothers Construction Company  
2335 Florence Avenue  
Cincinnati, Ohio 45206

Dear Jim:

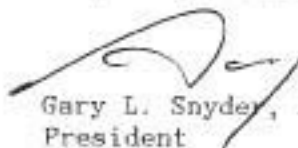
The COD Maintenance Office Building/Vehicle Storage Building is near completion so an open house should be scheduled soon giving us a chance to get together again. The project has gone very well. The attitude and the work done by your people is to be commended. In fact, they even made the very few rough spots tolerable. It was refreshing to work with a company willing to put in the extra effort and even take a few risks to keep the project moving and on schedule.

It is this performance that brings to me the purpose of this letter. While working through a first project together I feel it is appropriate and perhaps ethical to maintain an arms-length relationship. With the project coming to a very successful conclusion and having developed a constructive working relationship I would like for us to work together again. We will include Warm Brothers Construction in our recommendations for good contractors to our clients and will notify you of projects that may be of interest to you. We would also like to make our services available to you.

If you would like to get together to discuss our services, specific projects or some continued supportive relationship please give me a call. I would like to visit your office and see some of your other projects.

We will be looking forward to seeing you at the Dayton project's open house or sooner if you like.

Very Truly Yours,

  
Gary L. Snyder, AIA  
President

GLS/km